

28
4
NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU ^{Rooker fellow 1670/4884-32} MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

Amendment to Oil & Gas Lease

State of Texas §

County of Tarrant §

Whereas, SANDRA GAIL KNAPP, formally known as SANDRA GAIL SPONSLER, Individually and as Independent Executrix of the Estate of James H. Knapp, Jr. Deceased as Lessor, did enter into an Oil & Gas Lease dated June 17, 2005, with DAVID H. ARRINGTON OIL AND GAS, INC. as Lessee, covering 11.0 acres as described in that certain Oil & Gas Lease recorded in Instrument Number D205249853, Official Deed Records of Tarrant County, Texas and this lease was amended to correct the acreage to 18.28 and extend the lease for 6 months as described in that certain Amendment of Oil and Gas Lease dated June 6, 2007 recorded in Instrument Number D207206028, Official Deed Records of Tarrant County, Texas. This lease was also amended to extend the lease for 6 months as described in that certain Amendment of Oil and Gas Lease dated November 2, 2007 recorded in Instrument Number D207403258, Official Deed Records of Tarrant County, Texas.

Whereas, the amended lease described in that certain Amendment of Oil and Gas Lease dated November 2, 2007 recorded in Instrument Number D207403258, Official Deed Records of Tarrant County, Texas provided for a primary term of three (3) years and six (6) months, Lessor agrees to delete any reference to three (3) years and six (6) months and replace with four (4) years to allow sufficient time to drill the initial well.

Now, therefore, for good and valuable consideration, Lessor and Lessee hereby amend said Oil and Gas Lease to extend the primary term from three (3) years and six (6) months and replace with four (4) years to provide for a primary term expiring June 17, 2009 and as long thereafter as provided for in the lease. Lessor does hereby ADOPT, RATIFY and CONFIRM said Lease and does Lease and Let said lands unto Lessee, its heirs, successors and assigns.

Exept as otherwise amended herein; the terms and provisions of the original oil and gas lease referenced herein shall prevail. This lease amendment is entered into and to be effective as of this 18th day of July, 2008.

LESSOR:

By: Sandra Gail Knapp
SANDRA GAIL KNAPP, formally known as SANDRA GAIL SPONSLER,
Individually and as Independent Executrix of the Estate of James H. Knapp,
Jr. Deceased

LESSEE:

Hollis R. Sullivan, Inc.
By: Hollis R. Sullivan
Hollis R. Sullivan, Inc. President

After recording return to:

Hollis R. Sullivan, Inc.
P.O. Box 9289
Wichita Falls, Texas 76308

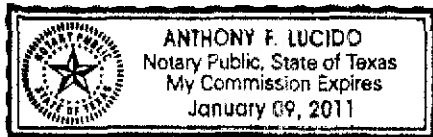
STATE OF TEXAS

§
§
§

COUNTY OF TARRANT

This instrument was acknowledged before me on the 18th day of July, 2008 by SANDRA GAIL KNAPP, formally known as SANDRA GAIL SPONSLE, Individually and as Independent Executrix of the Estate of James H. Knapp, Jr. Deceased.

Anthony F. Lucido
Notary Public – State of Texas



STATE OF TEXAS

§
§
§

COUNTY OF WICHITA

This instrument was acknowledged before me on the 21st day of July, 2008, by HOLLIS R. SULLIVAN, President of HOLLIS R. SULLIVAN, INC., a Texas corporation, on behalf of said corporation.

Sharon S. Smith
Notary Public – State of Texas

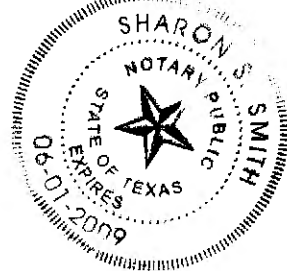


EXHIBIT "A"

(ATTACHED TO THAT CERTAIN AMENDMENT AND EXTENSION TO OIL AND GAS LEASE FROM SANDRA GAIL KNAPP, formally known as SANDRA GAIL SPONSER, Individually and as Independent Executrix of the Estate of James H. Knapp, Jr. Deceased, AS LESSOR, TO HOLLIS R. SULLIVAN, INC., AS LESSEE, DATED JULY 18th, 2008)

18.28 acres, more or less, out of the M. Rockerfellow Survey, Abstract 1267 in Tarrant County, Texas and being more fully described as listed below:

38.437 acres, more or less, out of the M. Rockerfellow Survey, Abstract 1267, Tarrant County, Texas, conveyed by I.P.S. Koliis, a single man, to Knapp Brothers, a partnership of James H. Knapp, Jr. and William A. Knapp, by deed recorded in Volume 4251, Page 7, Deed Records, Tarrant County, Texas, and more particularly described by metes and bounds as follows:

COMMENCING at the Northwest corner of Lot 1 of M. Rockerfellow 1/3 League Survey;

THENCE South 60 degrees 00 minutes West with the North line of said Survey, 554.0 varas;

THENCE: South 30 degrees 00 minutes East 50.0 feet to point in South line of Farm Road No. 1187, said point being the Northeast corner of tract of land described in Volume 632, Page 31, Deed Records, Tarrant County, Texas;

THENCE South 60 degrees 00 minutes West with said South line of Farm Road number 1187, 611.8 feet to the PLACE OF BEGINNING OF TRACT HEREIN DESCRIBED;

THENCE South 29 degrees 37 minutes East 352.7 feet;

THENCE North 60 degrees 00 minutes East 247.0 feet;

THENCE South 29 degrees 37 minutes East 1838.6 feet;

THENCE South 59 degrees 37 minutes West 788.4 feet;

THENCE North 30 degrees 23 minutes West 2196.3 feet to point in the South line of Farm Road number 1187;

THENCE North 60 degrees 00 minutes East with said South line of Farm Road 1187, 570.0 feet to the PLACE OF BEGINNING, containing 38.437 acres, more or less.

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Dulen W. Beene by deed recorded in Volume 4728, Page 898, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Earl R. Tidwell and wife, Joy Tidwell by deed recorded in Volume 4914, Page 879, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 4.397 tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Texas Electric Service Company, a Corporation by deed recorded in Volume 4976, Page 516, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 0.76 acre tract, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Dullen W. Beene by deed recorded in Volume 5079, Page 626, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Garvin S. Stewart by deed recorded in Volume 5217, Page 877, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Franklin Moore by deed recorded in Volume 5295, Page 208, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT 2 acres of land, more or less, described as two (2) 1 acre tracts of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Robert D. Ellis and wife, Carolyn by deed recorded in Volume 5315, Page 428, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to A. G. Clark and wife Peggy Clark by deed recorded in Volume 5324, Page 826, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to A. G. Clark and wife, Peggy Clark by deed recorded in Volume 5363, Page 613, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT 2 acres of land, more or less, described as two (2) 1 acre tracts of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Robert R. Shackelford and wife, Peggy A. Shackelford by deed recorded in Volume 5442, Page 817, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT 2 acres of land, more or less, described as two (2) 1 acre tracts of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to James M. Howard and wife, Janell G. Howard by deed recorded in Volume 5611, Page 245, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Thomas L. Moore by deed recorded in Volume 5866, Page 563, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land, more or less, conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Jerry W. Stewart by deed recorded in Volume 6055, Page 600, Deed Records, Tarrant County, Texas; AND

SAVE AND EXCEPT a 1 acre tract of land conveyed by Knapp Brothers, A Partnership Composed of James H. Knapp, Jr. and William A. Knapp to Norman D., Wooten and wife, Barbara Wooten by deed recorded in Volume 4898, Page 45, Deed Records, Tarrant County, Texas.



HOLLIS R SULLIVAN INC
PO BOX 9289

WICHITA FALLS TX 76308

Submitter: HOLLIS R SULLIVAN INC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 07/29/2008 02:54 PM
Instrument #: D208295114
LSE 5 PGS \$28.00

By: _____



D208295114

**ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.**

Printed by: DS